Statement showing Shareholding Pattern

Name of the Company: Hindoostan Mills Limited Scrip Code, Name of the scrip, class of security: 509895, Hindoostan Mills Limited, Equity Quarter ended: 31st March 2014

| Partly paid-up shares | Number of partly paid-up shares | As a Percentage of total number of partly paid-up shares | As a Percentage of total number of shares of the company |
|---|----------------------------------|---|--|
| Held by promoter / promoter group | 0 | 0.00% | 0.00% |
| Held by public | 0 | 0.00% | 0.00% |
| Total | 0 | 0.00% | 0.00% |
| Outstanding convertible securities | Number of outstanding securities | As a Percentage of total number of outstanding convertible securities | As a Percentage of total number of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | 0 | 0.00% | 0.00% |
| Held by public | 0 | 0.00% | 0.00% |
| Total | 0 | 0.00% | 0.00% |
| Warrants | Number of Warrants | As a Percentage of total number of warrants | As a Percentage of total number of shares of the company, assuming full conversion of warrants |
| Held by promoter / promoter group | 0 | 0.00% | 0.00% |
| Held by public | 0 | 0.00% | 0.00% |
| Total | 0 | 0.00% | 0.00% |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 1664548 | |

| Category code | | | Total number of shares | Number of shares held in dematerialized form | Total sharehol percentage of of shares | | Shares pledg encumbered | ged or otherwise I |
|------------------|--|----|---------------------------|--|--|----------------------------------|----------------------------|-----------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a Percentage |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 15 | 554665 | 554665 | 33.32% | 33.32% | C | 0.00% |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00% | 0.00% | C | 0.00% |
| (c) | Bodies Corporate | 10 | 415447 | 415447 | 24.96% | 24.96% | 0 | 0.00% |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00% | 0.00% | C | 0.00% |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00% | 0.00% | 0 | 0.00% |
| | Sub-Total (A)(1) | 25 | 970112 | 970112 | 58.28% | 58.28% | 0 | 0.00% |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign | 0 | 0 | 0 | 0.00% | 0.00% | 0 | 0.00% |
| (b) | Individuals) Bodies Corporate | 0 | 0 | 0 | 0.00% | 0.00% | | |
| (c) | Institutions | 0 | 0 | 0 | 0.00% | 0.00% | - | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00% | 0.00% | C | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00% | 0.00% | C | 0.00% |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00% | 0.00% | 0 | 0.00% |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 25 | 970112 | 970112 | 58.28% | 58.28% | o | 0.00% |
| (B) | Public shareholding ³ | | | | | | | |
| (1) | Institutions | | | | | | | |

| (a) | Mutual Funds / UTI | 1 | 8 | 0 | 0.00% | 0.00% | 0 | 0.00% |
|-----|---|-------|---------|---------|---------|---------|---|--------|
| (b) | Financial Institutions/ Banks | 15 | 2120 | 408 | 0.13% | 0.13% | 0 | 0.00% |
| (c) | Central Government/ State | 0 | 0 | 0 | 0.00% | 0.00% | 0 | 0.0078 |
| (0) | Government(s) | 0 | 0 | 0 | 0.0070 | 0.0070 | 0 | 0.00% |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00% | 0.00% | 0 | 0.00% |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00% | 0.00% | 0 | 0.00% |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00% | 0.00% | 0 | 0.00% |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00% | 0.00% | 0 | 0.00% |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00% | 0.00% | 0 | 0.00% |
| (i) | Any Others | 0 | 0 | 0 | 0.00% | 0.00% | 0 | 0.00% |
| | Sub-Total (B)(1) | 16 | 2128 | 408 | 0.13% | 0.13% | 0 | 0.00% |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 178 | 16181 | 14846 | 0.97% | 0.97% | 0 | 0.00% |
| (b) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 10800 | 438742 | 368873 | 26.36% | 26.36% | 0 | 0.00% |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 9 | 213772 | 213772 | 12.84% | 12.84% | O | 0.00% |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00% | 0.00% | 0 | 0.00% |
| (d) | Any Other (NRI & OCB) | 50 | 23613 | 19174 | 1.42% | 1.42% | 0 | 0.00% |
| | Sub-Total (B)(2) | 11037 | 692308 | 616665 | 41.59% | 41.59% | 0 | 0.00% |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 11053 | 694436 | 617073 | 41.72% | 41.72% | 0 | 0.00% |
| | TOTAL (A)+(B) | 11078 | 1664548 | 1587185 | 100.00% | 100.00% | 0 | 0.00% |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00% | 0.00% | 0 | 0.00% |
| | GRAND TOTAL (A) + (B) + (C) | 11078 | 1664548 | 1587185 | 100.00% | 100.00% | 0 | 0.00% |

(I)(b)

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. Name of th | ne shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) Indicated in Statement at para (I) (a) above} | Number of shares pledged or otherwise encumbered | As a Percentage | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Number of Warrants Held | As a % total number of warrants of the same class | Number of Convertible Securities Held | As a % total number of convertible securities of the same class | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------------------------|----------------|---------------------|--|---|--------------------|--|-------------------------------|--|--|--|---|
| 1 ABHIMANYL PVT LTD | J INVESTMENTS | 21977 | 1.32% | 0 | 0.00% | 0.00% | c | 0.00% | c | 0.00% | 21977 |
| 2 ABHIMANYL | J J THACKERSEY | 34573 | 2.08% | 0 | 0.00% | 0.00% | C | 0.00% | c | 0.00% | 34573 |
| 3 AMEETA J T | HACKERSEY | 22660 | 1.36% | 0 | 0.00% | 0.00% | C | 0.00% | 0 | 0.00% | 6 22660 |
| 4 BHAVIKA N SONAWALA | | 3720 | 0.22% | 0 | 0.00% | 0.00% | c | 0.00% | c | 0.00% | 5 3720 |
| 5 CHANDRAH THACKERSE | | 71184 | 4.28% | 0 | 0.00% | 0.00% | c | 0.00% | c | 0.00% | 5 71184 |
| 6 CHANDRALI PVT LTD | INVESTMENT | 85017 | 5.11% | 0 | 0.00% | 0.00% | C | 0.00% | C | 0.00% | 85017 |
| 7 DELTA INVE LIMITED | STMENTS | 79880 | 4.80% | 0 | #REF! | 0.00% | C | 0.00% | C | 0.00% | 5 79880 |
| 8 DEVAUNSH | I A MEHTA | 2814 | 0.17% | 0 | 0.00% | 0.00% | C | 0.00% | 0 | 0.00% | 5 2814 |
| 9 DEVAUNSHI PVT LTD | I INVESTMENTS | 58430 | 3.51% | 0 | 0.00% | 0.00% | c | 0.00% | c | 0.00% | 58430 |
| 10 ELLORA INV PRIVATE LIN | | 53477 | 3.21% | 0 | 0.00% | 0.00% | C | 0.00% | C | 0.00% | 53477 |

| 11 HRISHIKESH INVESTMENTS PVT LTD | 28937 | 1.74% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 28937 |
|---|--------|--------|---|-------|-------|---|-------|---|-------|--------|
| 12 HRISHIKESH J THACKERSEY | 26621 | 1.60% | 0 | 0.00% | 0.00% | - | 0.00% | 0 | 0.00% | 26621 |
| 13 JAGDISH U THACKERSEY | 180586 | 10.85% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 180586 |
| 14 KHUSHAAL C THACKERSEY | 31638 | 1.90% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 31638 |
| 15 LEENA C THACKERSEY | 6474 | 0.39% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 6474 |
| 16 MALTI U THACKERSEY | 2488 | 0.15% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 2488 |
| 17 MITIKA C THACKERSEY | 5987 | 0.36% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 5987 |
| 18 NINA S THACKERSEY | 40024 | 2.40% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 40024 |
| 19 PAULOMI B JAIN | 4580 | 0.28% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 4580 |
| 20 PAURA INVESTMENTS PRIVATE LTD | 22639 | 1.36% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 22639 |
| 21 PUSHYA TRADING PVT LTD | 16067 | 0.97% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 16067 |
| 22 RAOUL S THACKERSEY | 104690 | 6.29% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 104690 |
| 23 SUDHIR K THACKERSEY | 16626 | 1.00% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 16626 |
| 24 THE BHOR CHEMICALS & PLASTICS PVT LTD | 37334 | 2.24% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 37334 |
| 25 URANUS TRADING PRIVATE LTD | 11689 | 0.70% | 0 | 0.00% | 0.00% | o | 0.00% | 0 | 0.00% | 11689 |
| TOTAL | 970112 | 58.28% | 0 | 0.00% | 0.00% | 0 | 0.00% | 0 | 0.00% | 970112 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of Warrants Held | As a % total number of warrants of the same class | Number of Convertible Securities Held | As a % total number of convertible securities of the same class | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|---------------------|---|-------------------------------|--|--|---|--|
| 1 | HARSHA HITESH JHAVERI | 20035 | 1.20% | c | 0.00% | C | 0.00% | 20035 |
| 2 | HIREN NARESH KARA | 65394 | 3.93% | C | 0.00% | | 0.00% | |
| 3 | HITESH RAMJI JHAVERI | 23000 | 1.38% | C | 0.00% | C | 0.00% | 23000 |
| 4 | NARESH RANJITSINH KARA | 32210 | 1.94% | C | 0.00% | C | 0.00% | 32210 |
| 5 | YOGESH UTTAMLAL MEHTA | 34700 | 2.08% | C | 0.00% | C | 0.00% | 34700 |
| TOTAL | • | 175339 | 10.53% | c | 0.00% | c | 0.00% | 175339 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company.

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Warranto | As a % total number of warrants of the same class | Number of Convertible Securities Held | As a % total number of convertible securities of the same class | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|---------------------|---|----------|--|--|---|--|
| 1 | I NII | 0 | 0.00% | o | 0.00% | O | 0.00% | 0 |
| 2 | 2 Nil | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% | 0 |
| TOTAL | | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% | 0 |

| Sr. No. | Name of the shareholder | Category of Shareholders (Promoter / Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above) |
|---------|-------------------------|---|----------------------------|--|
| 1 | Nil | Nil | Nil | Nil |
| 2 | Nil | Nil | Nil | Nil |
| TOTAL | | Nil | Nil | Nil |

(II)(a)

Statement showing details of Depository Receipts (DRs)

| Sr. No. | 51 | outstanding | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above) |
|---------|-----|-------------|---|---|
| 1 | Nil | Nil | Nil | Nil |
| 2 | Nil | Nil | Nil | Nil |
| TOTAL | | Nil | Nil | Nil |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter / promoter group are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | outstanding DR | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|----------------|---|--|
| 1 | Nil | Nil | Nil | Nil |
| 2 | Nil | Nil | Nil | Nil |
| TOTAL | | | Nil | Nil |