



July 21, 2017

The Manager,
Corporate Service Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai- 400 001

Scrip Code: 509895

Dear Sir,

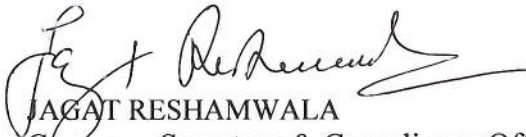
Sub: **Reconciliation of Share Capital Audit Report for the Quarter ended 30-06-2017 as per SEBI – DP Regulations 55A**

As required by the above mentioned Circular of SEBI, we submit herewith Reconciliation of Share Capital Audit Report for **Quarter ended June 30, 2017** issued by M/s. H.G. Pandhi & Co.

You are requested to take the same on your record and acknowledge the receipt.

Thanking You,

Yours faithfully,
For HINDOOSTAN MILLS LIMITED,


JAGAT RESHAMWALA
Company Secretary & Compliance Officer

Encl: As above.

Hindustan Mills Ltd.

Sir Vithaldas Chambers, 16 Mumbai Samachar Marg, Fort, Mumbai 400 001, India
T. +91-22-61240700/22040846/47/48 F. +91-22-22833841 E-mail contact@hindoostan.com

HEMENDRA G. PANDHI

B.Com; F.C.A.

Phone : 4016 4405

H.G. PANDHI & CO.

Chartered Accountants

Aashish Co-op. Housing Society Ltd., C-Wing, 4th Floor, Mulji Nagar,
S.V. Road, Borivali (West), Mumbai – 400 092.

**RECONCILIATION OF SHARE CAPITAL AUDIT FOR THE QUARTER ENDED
JUNE 30, 2017**

(in accordance with Circular No. D & CC/FITTC/CIR-16/2002 dated 31st December 2002 issued by the Securities and Exchange Board of India)

1	For Quarter Ended	JUNE 30, 2017	
2	ISIN No.	INE 832 D01020	
3	Face Value	Rs.10/- per Equity	
4	Name of the Company	Hindoostan Mills Limited	
5	Registered Office Address	“Sir Vithaldas Chambers”, 16, Mumbai Samachar Marg, Mumbai – 400 001	
6	Correspondence Address	As above	
7	Telephone & Fax Nos.	Tel : 22040846 Fax : 22833841	
8	Email address	contact@hindoostan.com	
9	Names of the Stock Exchanges where company’s securities are listed	BSE Limited	
10	Issued Capital	No. of Shares	% of total issued capital
11	Listed Capital (Exchange-wise) (As per Company’s records) BOMBAY STOCK EXCHANGE LIMITED	16,64,548	--
12	Held in dematerialized form in CDSL	1,26,899	07.62%
13	Held in dematerialized form in NSDL	14,67,906	88.19%
14	Physical	69,743	04.19%
15	Total No. of shares (12+13+14)	16,64,548	100.00%
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	No Difference	
17	Certifying the details of change in share capital during the quarter under consideration as per Table below:		

Particulars***	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. For SE (Specify Names)
NO CHANGE						



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

- | | | |
|----|---|----------------|
| 18 | Register of Members is updated (Yes/No) | Yes |
| | If not updated upto which date | N.A. |
| 19 | Reference of previous quarter with regards to excess dematerialisation shares, if any. | NIL |
| 20 | Has the Company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? | Not applicable |
| 21 | Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay: | |

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

- | | | |
|-----|--|---|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Jagat Reshamwala
Tel – 22040846 Fax – 22833841 |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of certifying CA/CS | Mr. H.G. Pandhi,
H.G. Pandhi & Co.,
Chartered Accountants,
Aashish Co-op. Hsg. Soc. Ltd.,
C-Wing, 4 th floor, S.V. Road,
Borivli (West), Mumbai-400 092.
Membership No.15547 |
| 24 | Appointment of Common Agency for share registry work | M/s. Computech Sharecap Ltd.,
147, Mahatma Gandhi Road,
Opp. Jehangir Art Gallery, Fort,
Mumbai – 400 023. |
| 25. | Any other detail that the CA/CS may like to provide (e.g. BIFR company, delisting from SE) | |
| | The name of The Sirdar Carbonic Gas Co. Ltd., has been changed to Hindoostan Mills Limited approved by Registrar of Companies (ROC), Maharashtra vide its Order dated 24.5.2011. | |

For H.G. PANDHI & CO.,
Chartered Accountants



[Handwritten Signature]

(H.G. PANDHI)
Proprietor
Membership No. 15547

Place : Mumbai
Date : July 6, 2017