

H.G. PANDHI & CO.*Chartered Accountants*

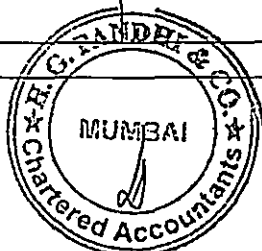
Aashish Co-op. Housing Society Ltd., C-Wing, 4th Floor, Mulji Nagar,
S.V. Road, Borivali (West), Mumbai – 400 092.

**RECONCILIATION OF SHARE CAPITAL AUDIT FOR THE QUARTER ENDED
SEPTEMBER 30, 2018**

(in accordance with Circular No. D & CC/FITTC/CIR-16/2002 dated 31st December 2002 issued by the Securities and Exchange Board of India)

1	For Quarter Ended	SEPTEMBER 30, 2018
2	ISIN No.	INE 832 D01020
3	Face Value	Rs.10/- per Equity
4	Name of the Company	Hindoostan Mills Limited
5	Registered Office Address	"Sir Vithaldas Chambers", 16, Mumbai Samachar Marg, Mumbai – 400 001
6	Correspondence Address	As above
7	Telephone & Fax Nos.	Tel : 22040846 Fax : 22833841
8	Email address	complaint@hindoostan.com
9	Names of the Stock Exchanges where company's securities are listed	BSE Limited
10	Issued Capital	No. of Shares % of total issued capital
11	Listed Capital (Exchange-wise) (As per Company's records) BOMBAY STOCK EXCHANGE LIMITED	16,64,548 --
12	Held in dematerialized form in CDSL	16,64,548 --
13	Held in dematerialized form in NSDL	1,21,053 07.27%
14	Physical	14,76,952 88.73%
15	Total No. of shares (12+13+14)	66,543 04.00%
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	16,64,548 100.00%
17	Certifying the details of change in share capital during the quarter under consideration as per Table below:	No Difference

Particulars***	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. For SE (Specify Names)
NO CHANGE						



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes/No)

Yes
N.A.
- If not updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialisation shares, if any.

NIL

- 20 Has the Company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

Not applicable

- 21 Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Jagat Reshamwala Tel – 22040846 Fax – 22833841

- 23 Name, Address, Tel. & Fax No., Regn. No. of certifying CA/CS

Mr. H.G. Pandhi, H.G. Pandhi & Co., Chartered Accountants, Aashish Co-op. Hsg. Soc. Ltd., C-Wing, 4 th floor, S.V. Road, Borivli (West), Mumbai-400 092. Membership No.15547

- 24 Appointment of Common Agency for share registry work

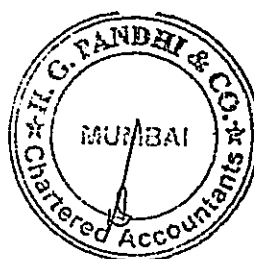
M/s. Computech Sharecap Ltd., 147, Mahatma Gandhi Road, Opp. Jehangir Art Gallery, Fort, Mumbai – 400 023.

25. Any other detail that the CA/CS may like to provide (e.g. BIFR company, delisting from SE)
- The name of The Sirdar Carbonic Gas Co. Ltd., has been changed to Hindoostan Mills Limited approved by Registrar of Companies (ROC), Maharashtra vide its Order dated 24.5.2011.

For H.G. PANDHI & CO.,
Chartered Accountants



(H.G. PANDHI)
Proprietor
Membership No. 15547



Place : Mumbai
Date : October 8, 2018